BMO Canadian Equity ETF Fund

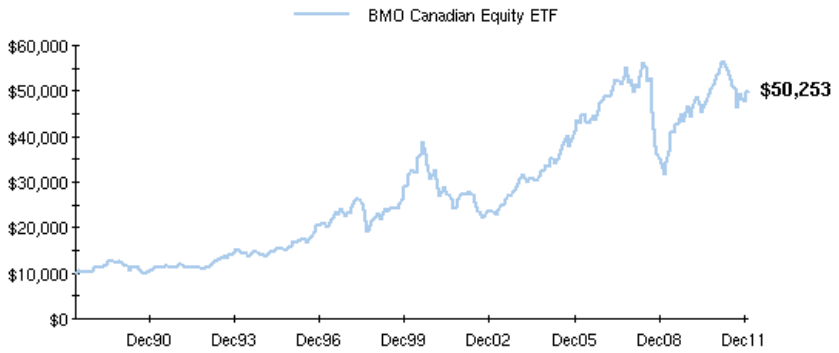
BMO Mutual Funds®

Fund Information

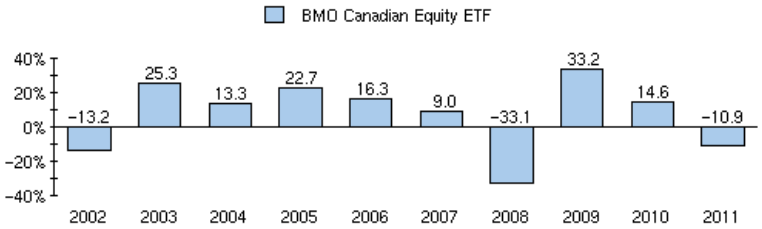
Unit Price (as of Feb 06, 2012)	**$26.3324**
Date Started	**May 02, 1988**
Net Assets (as of Jan 31, 2012)	**$410.4 M**
MER (as of Sep 30, 2010)	**1.01%**
Baycom Number	**BMO144**
Minimum Investment	
Initial Investment	**$500**
Additional Investment	**$50**
Continuous Savings Plan (CSP)	**$50**
Distribution Policy	
Income	Annually
Capital Gains	Annually

Growth of $10,000

(as of Dec 31, 2011)



Calendar Performance



Investment Objectives and Strategies

This fund's objective is to provide a return that is similar to the return of one or more exchange-traded funds that invest primarily in Canadian equities.

The fund may invest all or a portion of its assets in one or more exchange-traded funds, invest directly in the underlying securities held by the exchange-traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange-traded funds.

Performance History

(as of Dec 31, 2011)

YTD	**-10.92%**
3 Month	**2.74%**
1 Year	**-10.92%**
3 Years	**10.76%**
5 Years	**-0.19%**
10 Years	**5.70%**
20 Years	**7.31%**
30 Years	**-**
Since Inception	**6.68%**

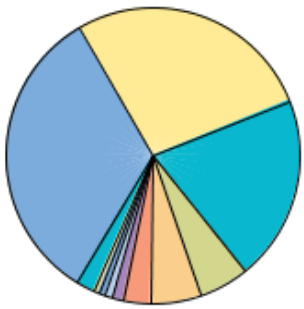
Top 10 Holdings

(as of Jan 31, 2012)

BMO Dow Jones Canada Titans 60 ETF	**99.8%**
Royal Bank of Canada .95% FEB/01/12	**0.2%**

Sector Allocation

(as of Jan 31, 2012)



Financials	33.2 %
Energy	27.5 %
Materials	20.5 %
Industrials	5.8 %
Telecommunication Services	5.6 %
Consumer Discretionary	3.2 %
Health Care	1.2 %
Utilities	1.0 %
Consumer Staples	0.8 %
Information Technology	0.6 %
Cash	0.7 %

Fund Management

BMO Asset Management Inc.

Robert Bechard

How to Reach Us

1-800-665-7700

7 a.m. to 11 p.m. (E.S.T.), Monday through Friday
9 a.m. to 5 p.m. (E.S.T), Saturday

Note: Please see next page for important disclaimer and fund-specific information.

Disclaimer

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and separate legal entity from Bank of Montreal.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus of the mutual fund before investing. Except as otherwise noted, the indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. For money market funds, the performance data assumes reinvestment of distributions only and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. In addition, for money market funds, there can be no assurances that the fund will be able to maintain its net asset value per unit at a constant amount or that the full amount of your investment in the fund will be returned to you. Mutual funds are not guaranteed or covered by the Canada Deposit Insurance Corporation, the Régie de l'assurance-dépôts du Québec or by any other government deposit insurer. The value of mutual funds changes frequently and past performance may not be repeated.

This fund profile is provided for informational purposes only. Particular investments and/or trading strategies should be evaluated relative to each individual's investment objectives. The information contained in this fund profile is not, and should not be construed as, investment or tax advice. You should not act or rely on the information contained in this fund profile without seeking the advice of an appropriate professional advisor.

® Registered trade-mark of Bank of Montreal, used under licence.