

BMO MatchMaker Strategic Security Portfolio

IDEAL INVESTOR

BMO MatchMaker Strategic Security Portfolio is suited to the security conscious investor. Emphasis is placed primarily on BMO Mutual Funds invested in the more secure asset classes like fixed income investments, with only a limited exposure to funds invested in stocks or equities.



BENEFITS OF BMO MATCHMAKER

- Time savings and convenience
- Based upon strategic asset allocation
- Matched to your risk profile
- Helps enhance returns for different risk tolerances
- Provides automatic rebalancing
- Access to professional money management

PORTFOLIO INFORMATION

Automatic Rebalancing

If any mutual fund in your portfolio moves outside its target range by +/- 2.0%, your portfolio will be rebalanced to maintain its original mix of assets.

To learn more about BMO MatchMaker Portfolios, please contact us at 1-800-665-7700.



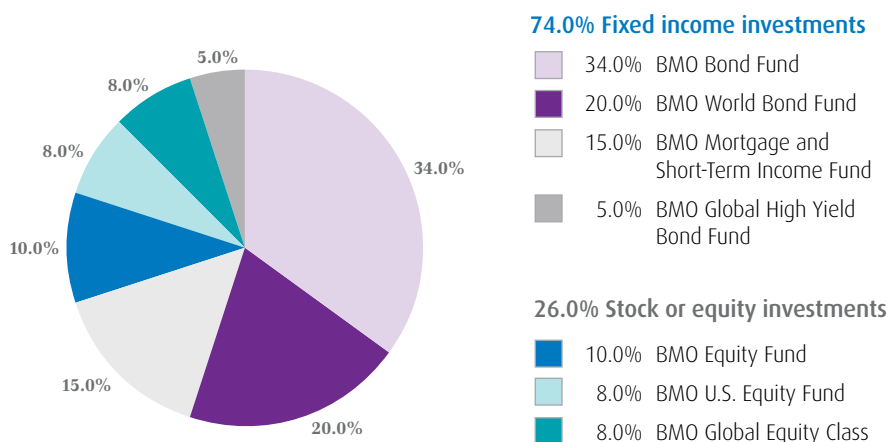
ABOUT BMO MATCHMAKER

BMO MatchMaker Strategic Investment Service helps you build a balanced mutual fund portfolio that can work for you even when you're spending time looking after other important priorities in your life. BMO MatchMaker offers a disciplined and structured approach to investing and is uniquely designed to work for you and your investments.

It starts with an easy to follow questionnaire that helps you understand your investment preferences. Based on this information, BMO MatchMaker matches you with a portfolio of investments diversified across a range of asset classes and management styles to help maximize your potential returns while managing volatility given your level of risk tolerance.

BMO MatchMaker Strategic Portfolios are rebalanced periodically to maintain your original mix of assets. If you are invested in a strategic portfolio, it will generally be reviewed four times a year and will automatically be rebalanced for you if the strategic portfolio exceeds its set target range in order to restore the recommended weightings of the funds in the portfolio.

PORTFOLIO COMPOSITION



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BMO Mutual Funds and BMO MatchMaker Portfolios are offered by BMO Investments Inc., a financial services firm separate and apart from Bank of Montreal. Investments should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstances. For informational purposes only.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus of the mutual fund before investing, including the prospectus of the participating funds in which investments may be made under an asset allocation service. Mutual funds are not guaranteed or covered by the Canada Deposit Insurance Corporation, the Régie de l'assurance-dépôts du Québec or by any other government deposit insurer. The value of mutual funds change frequently and past performance may not be repeated. BMO GICs are issued by Bank of Montreal Mortgage Corporation and BMO Trust Company, and are guaranteed by Bank of Montreal.

06/09-286